

Monthly Economic Calendar

March 2013

MON	TUE	WED	THU	FRI
				<p>1</p> <p>AUSTRALIA AiG Perf of Mfg Feb prev 40.2 (9.30am) RP Data-Rismark House Prices Feb prev 1.2% (10.00am)</p> <p>CHINA Mfg PMI Feb exp 50.5 prev 50.4 (12pm) HSBC Mfg PMI Feb exp 50.6 prev 52.3 (12.45pm) Non-Mfg PMI Feb prev 56.2 (3 Mar, 12pm)</p> <p>EURO ZONE Mfg PMI Feb final exp 47.8 prev 47.8 (8pm) UE Rate Jan exp 11.8% prev 11.7% (9pm)</p> <p>JAPAN Jobless Rate Jan exp 4.2% prev 4.2% (10.30am) CPI Jan y/y exp -0.2% prev -0.1% (10.30am) Cap Spdg Q4 exp -7.2% prev 2.2% (10.50am)</p> <p>UNITED KINGDOM PMI Mfg Feb exp 51.0 prev 50.8 (8.30pm)</p> <p>UNITED STATES Personal Inc Jan exp -2.4% prev 2.6% (12.30am) Personal Spd Jan exp 0.2% prev 0.2% (12.30am) ISM Mfg Feb exp 52.5 prev 53.1 (2am)</p>
<p>4</p> <p>AUSTRALIA TD-MI Inflation Feb prev 0.3% (10.30am) Building Approvals Jan exp 1.0% prev -4.4% (11.30am) Business Indicators Q4 (11.30am) Company Profits exp -5.0% prev -2.9% Inventories exp 0.8% prev 1.1% Inventories Contribution to GDP exp -0.2ppts prev 0.3ppts ANZ Job Ads Feb prev -0.9% (11.30am)</p> <p>EURO ZONE PPI Jan prev -0.2% (9pm)</p> <p>UNITED KINGDOM PMI Construction Feb prev 48.7 (8.30pm)</p>	<p>5</p> <p>AUSTRALIA AiG Perf of Services Feb prev 45.3 (9.30am) Balance of Payments Q4 (11.30am) Current Acc't exp -\$16.1bn prev -\$14.9bn Net Exports Cont. exp 0.5ppts prev 0.1ppts Govt Finance Statistics Q4 (11.30am) Retail Sales Jan exp 0.3% prev -0.2% (11.30am) RBA Rates exp 3.00% prev 3.00% (2.30pm)</p> <p>CHINA HSBC Services PMI Feb prev 54.0 (12.45pm)</p> <p>EURO ZONE Retail Sales Jan prev -0.9% (9pm)</p> <p>UNITED KINGDOM PMI Services Feb prev 51.5 (8.30pm)</p> <p>UNITED STATES ISM Non-Mfg Feb exp 55.0 prev 55.2 (2am)</p>	<p>6</p> <p>AUSTRALIA GDP Q4 (11.30am) q/q exp 0.8% prev 0.5% y/y exp 3.2% prev 3.1%</p> <p>EURO ZONE GDP Q4 2nd estimate prev -0.6% (9pm)</p> <p>UNITED STATES ADP Employment Change Feb exp 160k prev 192k (12.15am) Factory Orders Jan exp -1.7% prev 1.8% (2am) Fed's Beige Book (6am)</p>	<p>7</p> <p>AUSTRALIA AiG Perf of Constr'n Feb prev 36.2 (9.30am) Trade Balance Jan exp -\$1.2bn prev -\$0.4bn (11.30am)</p> <p>EURO ZONE ECB Rates Decision prev 0.75% (11.45pm) German Factory Orders Jan prev 0.8% (10pm)</p> <p>JAPAN Bank of Japan Target Rate prev 0.10%</p> <p>UNITED KINGDOM BoE Rates exp 0.50% prev 0.50% (11pm)</p> <p>UNITED STATES Trade Balance Jan exp -US\$43.1bn prev -US\$38.5bn (12.30am) Consumer Credit Jan exp US\$15.0bn prev US\$14.6bn (7am)</p>	<p>8</p> <p>CHINA Trade Balance Feb prev US\$29.2bn Exports y/y prev 25.0% Imports y/y prev 28.8% CPI Feb y/y prev 2.0% (9 Mar, 12.30pm) PPI Feb y/y prev -1.6% (9 Mar, 12.30pm) Ind. Prod'n y/y Feb prev 10.3% (9 Mar, 4.30pm) Retail Sales Feb y/y prev 15.2% (9 Mar, 4.30pm)</p> <p>EURO ZONE Ger. Industrial Prod'n Jan prev 0.3% (10pm)</p> <p>JAPAN GDP Q4 2nd estimate prev -0.1% (10.50am) Current Acc't Jan prev -¥264.1bn (10.50am)</p> <p>UNITED STATES Non-farm Payrolls Feb exp 150k prev 157k (12.30am) UE Rate Feb exp 7.9% prev 7.9% (12.30am)</p>

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<p>11</p> <p>JAPAN Machine Orders Jan prev 2.8% (10.50am)</p>	<p>12</p> <p>AUSTRALIA NAB Bus Confidence Feb prev 3 (11.30am) NAB Bus Conditions Feb prev -2 (11.30am)</p> <p>UNITED KINGDOM Industrial Prod'n Jan prev 1.1% (8.30pm) Trade Balance Jan prev -£3.2bn (8.30pm)</p> <p>UNITED STATES NFIB Small Bus Optimism Feb prev 88.9 (10.30pm)</p>	<p>13</p> <p>AUSTRALIA WBC-MI Consumer Confidence Mar prev 108.3 (10.30am) Housing Finance Jan (11.30am) No. of Owner Occupier exp -2.0% prev -1.5% Value of Total exp 1.0% prev -2.7%</p> <p>EURO ZONE Industrial Production Jan prev 0.7% (9pm)</p> <p>UNITED STATES Retail Sales Feb prev 0.1% (11.30am)</p>	<p>14</p> <p>AUSTRALIA Labour Force Feb (11.30am) Employment Change exp 0.0k prev 10.4k Unemployment Rate exp 5.5% prev 5.4% Participation Rate exp 65.0% prev 65.0% RBA Assistant Governor Kent Speaks (6pm)</p> <p>JAPAN Industrial Production Jan final (3.30pm)</p> <p>NEW ZEALAND RBNZ Official Cash Rate Decision exp 2.50% prev 2.50% (7am)</p> <p>UNITED STATES Current Account Q4 prev -US\$107.5bn (11.30pm) PPI Feb prev 0.2% (11.30pm)</p>	<p>15</p> <p>EURO ZONE CPI Feb prev -1.0% (9pm) Employment Q4 prev -0.2% (9pm)</p> <p>NEW ZEALAND Business NZ PMI Feb prev 55.2 (8.30am) ANZ Cons Confidence Mar prev 2.3% (11am)</p> <p>UNITED STATES Empire Mfg Mar prev 10.0 (12.30am) CPI Feb prev 0.0% (12.30am) Total Net TIC Flows Jan prev US\$25.2bn (12am) Industrial Prod'n Feb prev -0.1% (12.15am) UoM Consumer Confidence Mar (12.55am)</p>
<p>18</p> <p>AUSTRALIA New Motor Vehicle Sales Feb prev -2.4% (11.30am)</p> <p>CHINA Property Prices Feb (12.30pm)</p> <p>EURO ZONE Trade Balance Jan prev €12.0bn (9pm)</p> <p>UNITED STATES NAHB Housing Index Mar prev 46 (1am)</p>	<p>19</p> <p>AUSTRALIA RBA Assistant Governor Debelle Speaks (9.15am) RBA Deputy Governor Lowe Speaks (9.50am) RBA Board Meeting Minutes Mar (11.30am)</p> <p>CHINA Conference Board Leading Eco Index Feb (1pm)</p> <p>EURO ZONE ZEW Eco Sentiment Mar prev 42.4 (9pm)</p> <p>UNITED KINGDOM PPI Inputs Feb prev 1.3% (8.30pm) PPI Outputs Feb prev 0.2% (8.30pm) CPI Feb prev -0.5% (8.30pm)</p> <p>UNITED STATES Housing Starts Feb prev -8.5% (11.30pm) Building Permits Feb prev 1.8% (11.30pm)</p>	<p>20</p> <p>AUSTRALIA WBC Leading Index Jan prev 0.2% (10.30am) DEWR Vacancies Feb prev -0.7% (11am)</p> <p>EURO ZONE Current Account Jan prev €27.0bn (8pm) Consumer Confidence Mar (2am)</p> <p>NEW ZEALAND Current Acc't Q4 prev -NZ\$4.4bn (8.45am)</p> <p>UNITED KINGDOM Bank of England Minutes (8.30pm) Jobless Claims Chg Feb prev -12.5k (8.30pm) ILO Unemployment Rate Jan prev 7.8% (8.30pm)</p> <p>UNITED STATES FOMC Rate Decision prev 0.25% (3.30am)</p>	<p>21</p> <p>AUSTRALIA CBA/HIA House Afford. Q4 prev 65.8 (11am)</p> <p>CHINA HSBC Flash Mfg PMI Mar (12.45pm)</p> <p>EURO ZONE PMI Manufacturing Mar (8pm) PMI Composite Mar (8pm) PMI Services Mar (8pm)</p> <p>JAPAN Merchandise Trade Feb prev -¥1630.9bn (10.50am)</p> <p>NEW ZEALAND GDP Q4 prev 0.2% (8.45am) ANZ NZ Job Ads Feb prev -1.5% (8am)</p> <p>UNITED KINGDOM Retail Sales Feb prev -0.6% (8.30pm)</p> <p>UNITED STATES House Price Index Jan prev 0.6% (12am) Philadelphia Fed Index Mar prev -12.5 (2am) Existing Home Sales Feb prev 0.4% (2am) Leading Indicators Feb prev 0.2% (1am)</p>	<p>22</p> <p>AUSTRALIA Conference Board Leading Index Feb prev -0.1% (10am) RBA Assistant Governor Edey in Panel Discussion (12.45pm)</p> <p>CHINA MNI Flash Bus Sentiment Mar (12.35pm)</p> <p>EURO ZONE German IFO Business Climate Mar prev 107.4 (8pm)</p>

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<p>25</p> <p>AUSTRALIA TD-MI Inflation Mar (10.30am)</p> <p>EURO ZONE German GfK Consumer Confidence Apr (25-29 Mar)</p> <p>UNITED STATES Chicago Fed National Activity Index Feb prev -0.32 (11.30pm)</p>	<p>26</p> <p>AUSTRALIA RBA Governor Stevens speaks (3.45pm)</p> <p>NEW ZEALAND Trade Balance Feb prev -NZ\$305m (8.45am)</p> <p>UNITED STATES Dallas Fed Mfg Mar prev 2.2 (1.30am) Durable Goods Orders Feb (12.30am) S&P/Case-Shiller 20-City Home Prices Jan prev 6.8% y/y (12am) Richmond Fed Mfg Mar prev 6 (2am) Consumer Confidence Mar prev 69.6 (1am) New Home Sales Feb prev 15.6% (2am)</p>	<p>27</p> <p>AUSTRALIA RBA Financial Stability Review (11.30am)</p> <p>EURO ZONE CPI Estimate Mar (9pm) Economic Confidence Mar prev 91.1 (9pm) Business Climate Mar prev -0.7 (9pm) Consumer Confidence Mar final (9pm)</p> <p>UNITED KINGDOM Current Account Q4 prev -£12.8bn (8.30pm) GDP Q4 final (8.30pm)</p> <p>UNITED STATES Pending Home Sales Feb prev 4.5% (1am)</p>	<p>28</p> <p>AUSTRALIA Job Vacancies Feb Q prev -6.9% (11.30am) Private Sector Credit Feb (11.30am)</p> <p>CHINA Indust. Profits Feb YTD prev 5.3% (12.30pm)</p> <p>JAPAN Retail Trade Feb prev 2.3% (10.50am)</p> <p>NEW ZEALAND Building Permits Feb (8.45am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Mar (11.01am)</p> <p>UNITED STATES GDP Q4 final (11.30pm) NAPM-Milwaukee Mar (1am) Chicago PMI Mar (12.45am) Kansas City Fed Manufacturing Mar (2am)</p>	<p>29</p> <p>AUSTRALIA Good Friday Public Holiday</p> <p>CHINA MNI Business Sentiment Mar (12.35pm)</p> <p>JAPAN Jobless Rate Feb (10.30am) CPI Feb (10.30am) Industrial Production Feb (10.50am) Housing Starts Feb (4pm)</p> <p>UNITED STATES Personal Income & Spending Feb (11.30pm)</p>

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The Detail

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